



Basic Sales Questionnaire – Please provide this as an addendum to your Declaration of Value form.

1. Was this transfer the result of an exchange?..... Yes No
If yes, please indicate whether it was:

- 1031 Exchange
- 1033 Exchange
- Trade of Real Property

If this was a 1031 exchange, please indicate whether the exchange period was:

- Less than 180 days
- More than 180 days
- Other: _____

2. Were any structures improved or demolished after January 1 but before the sale date?..... Yes No
If yes, please describe these changes.

3. Was this a sale between related parties? Yes No
If yes, please describe the relationship:

4. Was this a sale between a tenant and landlord? Yes No
If yes, please provide the name of the tenant (if different from the buyer or seller) and the original date the tenant occupied the property.

Tenant name: _____ First date occupied: _____

5. Was the property vacant at the time of the sale?..... Yes No
If yes, approximately what date did the vacancy begin? _____

6. Is the buyer or seller a relocation company? Yes No

7. Is the property contiguous (touching) to a property already owned by the buyer? Yes No

8. Was the property constructed specifically for the occupant (built-to-suit)? Yes No
If yes, what is the name of the Tenant or its controlling interest:

9. Is this a leased fee sale (property sold has leases in place, in whole or in part)? Yes No

10. Other comments:
